

Richard Nixon Presidential Library
White House Special Files Collection
Folder List

<u>Box Number</u>	<u>Folder Number</u>	<u>Document Date</u>	<u>Document Type</u>	<u>Document Description</u>
10	10	09/04/1969	Financial Records	Promissory notes to Key Biscayne Bank marked paid and Advice of charge slips for payments, including mailing envelope. 8 pages.
10	10	03/02/1970	Letter	Herbert Kalmbach to Tod Hullin re: royalties for Six Crises. 1 page.
10	10	03/02/1970	Letter	Herbert Kalmbach to Ehrlichman re: location of the Presidential Library in Whittier. 1 page.
10	10	01/23/1970	Memo	John Campbell to Ehrlichman re: transfer of financial records to Kalmbach in Newport Beach. 1 page.
10	10	01/22/1970	Letter	John Alexander to Nixon re: transfer of financial records from Mudge Rose Guthrie & Alexander to Kalmbach. 1 page.
10	10	12/05/1968	Memo	Ehrlichman to Nixon re: Personal Estate Planning. 1 page.

<u>Box Number</u>	<u>Folder Number</u>	<u>Document Date</u>	<u>Document Type</u>	<u>Document Description</u>
10	10	09/13/1969	Memo	Edward Morgan to Ehrlichman re: President's Bank Accounts. 1 page.
10	10	06/16/1969	Memo	Ehrlichman to Ed Morgan re: personally paying Julie for work at the White House. 1 page.
10	10	06/02/1969	Letter	Ehrlichman to Vincent Andrews re: concerns regarding successor to Martin Fienstein. 1 page.
10	10	01/16/1969	Memo	Edward L. Mortan to Ehrlichman re: retaining Mudge, Rose, Guthrie & Alexander to handle Nixon's personal account. 1 page.
10	10	01/16/1969	Memo	Edward Mortan to Ehrlichman re: RN Tax Question - house purchase. 1 page.
10	10	01/16/1969	Memo	Edward Mortan to Ehrlichman re: RN's interest in the law firm. 1 page.
10	10	07/16/1969	Memo	Edward Morgan to Tod Hullin re: Sale of New York apartment. 1 page.

<u>Box Number</u>	<u>Folder Number</u>	<u>Document Date</u>	<u>Document Type</u>	<u>Document Description</u>
10	10	04/10/1969	Memo	Tod Hullin to Ed Morgan re: contacting Mr. Rebozo about New York apartment. 1 page.
10	10	05/16/1969	Letter	Ehrlichman to Stanley Stillman re: disclosure of Mr. & Mrs. Lehrman identity in Nixon's release of financial information, with attachment. 2 pages.
10	10	04/22/1969	Memo	Ehrlichman to Nixon re: sale of apartment to Mrs. Lewis Stillman Lerman, with attachments. 5 pages.
10	10	04/22/1969	Memo	Ehrlichman to Nixon re: sale of apartment to Mrs. Lewis Stillman Lerman, with attachments. Duplicate. 5 pages.

ADVICE OF CHARGE

KEY BISCAYNE BANK
KEY BISCAYNE, FLORIDA
 WE CHARGE YOUR ACCOUNT AS FOLLOWS:

DATE 9-4-69

DESCRIPTION	AMOUNT
Charging account in accordance with instructions for principal balance due on loan to First National Bank of Miami Interest for 47 days	\$65,000.00 763.75

2-527

TO

HON. RICHARD W. NIXON OR
 MRS. PATRICIA R. NIXON
 ATTENTION. MR. ZORRELA
~~VINCENT-ANDREWS, INC.~~ Mr. John Ehrlichman
~~501-MADISON AVENUE, NEW YORK~~ Confidential
 The White House
 Washington, D. C.

GENERAL LEDGER ACCOUNT

IN REPLY - REFER TO

TOTAL \$65,763.75

BY 
 AUTHORIZED SIGNATURE

ADVICE OF CHARGE

KEY BISCAYNE BANK
KEY BISCAYNE, FLORIDA
 WE CHARGE YOUR ACCOUNT AS FOLLOWS:

DATE 9-4-69

DESCRIPTION	AMOUNT
Charging account in accordance with instructions for principal balance Time Loan # 731 Interest from 10-14-68 to 9-4-69 (325 days) @ 7%	\$26,000.00 1,643.06

2-527

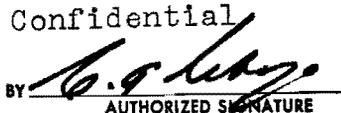
TO

HON. RICHARD W. NIXON OR
 MRS. PATRICIA R. NIXON
~~ATTENTION - MR. ZORRELA~~ Attn: Mr. John Ehrlichman - Personal &
~~VINCENT-ANDREWS, INC.~~ Confidential
~~501-MADISON AVENUE, NEW YORK~~
 The White House
 Washington, D. C.

GENERAL LEDGER ACCOUNT

IN REPLY - REFER TO

TOTAL \$27,643.06

BY 
 AUTHORIZED SIGNATURE

ADVICE OF CHARGE

KEY BISCAYNE BANK
KEY BISCAYNE, FLORIDA
 WE CHARGE YOUR ACCOUNT AS FOLLOWS:

DATE 9-4-69

DESCRIPTION	AMOUNT
Charging account in accordance with instructions for Principal Balance Time Loan # 760 Interest from 8-20-69 to 9-4-69 (15 days) at 7%	\$15,000.00 43.75

2-527

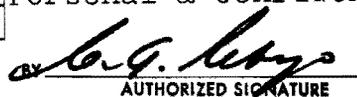
TO

HON. RICHARD W. NIXON OR
 MRS. PATRICIA R. NIXON
~~ATTENTION - MR. ZORRELA~~ Attn: Mr. John Ehrlichman
~~VINCENT-ANDREWS, INC.~~ Personal & Confidential
~~501-MADISON AVENUE, NEW YORK~~
 The White House
 Washington, D. C.

GENERAL LEDGER ACCOUNT

IN REPLY - REFER TO

TOTAL \$15,043.75

BY 
 AUTHORIZED SIGNATURE

Due Date October 9, 1969

\$ 26,000.00

Key Biscayne, Miami, Florida October 11, 1968

Three hundred sixty (360) Days after date, for value received, I or we, the undersigned jointly and severally promise to pay to the order of KEY BISCAYNE BANK at its office at Key Biscayne, Miami, Florida

Twenty Six Thousand and No/100 ***** DOLLARS,

Together with interest thereon at the rate of 7 per cent per annum.

Should this note not be paid promptly at maturity, I or we further promise jointly and severally to pay interest from date of maturity at the rate of 8 per cent per annum and all costs and expenses arising out of the collection of this note, whether by legal process or otherwise, including the fees of any lawyer employed by the holder for the said purpose.

I or we, and each of us, whether makers or endorsers, hereby waive presentment, demand of payment, protest and notice of non-payment or protest, and agree that the holder of this note may extend the time of payment without notice to me or to us, or either of us, and that thereafter I or we, jointly or severally, will remain liable thereon, as if we had expressly consented to the said extension.

The undersigned expressly authorize and empower the Bank, at its discretion, at any time to appropriate and apply to the payment of this note and/or any other obligation or obligations of the undersigned or any of them to the Bank now existing or hereafter arising, whether due or not due, any and all monies now in the hands of the Bank on deposit or otherwise to the credit of, or belonging to the undersigned or to any of them, and any such monies coming hereafter into the hands of the Bank.

If at any time the Security for the foregoing note shall be unsatisfactory to the Bank, or any of its officers, and the undersigned shall not on demand furnish such further security or make such payment on account as shall be satisfactory to the Bank, or if any sum payable hereunder be not paid when due, or if the undersigned or any maker, endorser, guarantor, or other person liable therefore shall die or shall become insolvent (however such insolvency may be evidenced), or make a general assignment for the benefit of creditors, or, if the undersigned or any copartnership of which he is a member, shall suspend the transaction of his or its usual business, or if a petition in bankruptcy shall be filed by or against, or if a receiver shall be appointed of, or a writ or order of attachment or garnishment shall be issued or made against any of the property or assets, or any part thereof, of the undersigned, or of any such copartnership, or of any such maker, endorser, guarantor, or other person liable therefore thereupon, unless the Bank shall otherwise elect, this note shall become and be due and payable forthwith, without presentation, demand, protest, notice of protest or other notice of dishonor of any kind, all of which are hereby expressly waived.

(SEAL)

Richard M. Nixon

(SEAL)

Richard M. Nixon

PAID

Address

Address

Date

9-4-69

(SEAL)

(SEAL)

KEY BISCAYNE BANK

By

[Signature]

Address

Loan Approved by

TIME
5:47

Date Date Oct. 14, 1968
1000151613068x

26,000.00

Key Biscayne, Miami, Florida April 17 1968

Mead Safety

One Month Eighty Two (82) days after date, for value received, I or we, the undersigned jointly and severally promise to pay to the order of KEY BISCAIYNE BANK, at its office at Key Biscayne, Miami, Florida

Twenty Six Thousand and no/100 DOLLARS

Together with interest thereon at the rate of 7 per cent per annum.

Should this note not be paid promptly at maturity, I or we further promise jointly and severally to pay interest from date of maturity at the rate of 11 per cent per annum and all costs and expenses arising out of the collection of this note, whether by legal process or otherwise, including the fees of any lawyer employed by the holder for the said purpose.

I or we and each of us, whether maker or endorsers, hereby waive presentment, demand of payment, protest and notice of non-payment or protest, and agree that the holder of this note may extend the time of payment without notice to me or to you, or either of us, and that thereafter I or we, jointly or severally, will remain liable thereon, as if we had expressly consented to the said extension.

The undersigned expressly authorize and empower the Bank, at its discretion, at any time to appropriate and apply to the payment of this note and/or any other obligation or obligations of the undersigned or any of them to the Bank, now existing or hereafter arising, whether due or not due, any and all monies now in the hands of the Bank or deposited or otherwise to the credit of or belonging to the undersigned or to any of them, and any such monies coming hereafter into the hands of the Bank.

If at any time the Security for the foregoing note shall be unsatisfactory to the Bank, or any of its officers, and the undersigned shall not on demand furnish such further security or make such payment on account as shall be satisfactory to the Bank, or if any sum payable hereunder be not paid when due, or if the undersigned or any maker, endorser, guarantor, or other person liable therefore, shall die or shall become insolvent (however such insolvency may be evidenced), or make a general assignment for the benefit of creditors, or if the undersigned or any copartnership of which he is a member, shall suspend the transaction of his or its usual business, or if a petition in bankruptcy shall be filed by or against, or if a receiver shall be appointed of, or a writ or order of attachment or garnishment shall be issued or made against any of the property or assets, or any part thereof, of the undersigned, or of any such copartnership, or of any such maker, endorser, guarantor, or other person liable therefore thereupon, unless the Bank shall otherwise elect, this note shall become and be due and payable forthwith, without presentment, demand, protest, notice of protest or other notice of dishonor of any kind, all of which are hereby expressly waived.

(SEAL) Richard M. Vignone (SEAL)

Address 20 Broad St., NYC Address

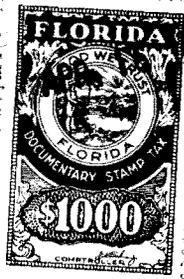
Address (SEAL)

Address Address

CANCELLED BY RENEWAL

Loan Approved by

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Due Date February 20, 1970

\$ 15,000.00

Key Biscayne, Miami, Florida February 20, 1969

One Year * * * * * after date, for value received, I or we, the undersigned jointly and severally promise to pay to the order of KEY BISCAYNE BANK, at its office at Key Biscayne, Miami, Florida

Fifteen Thousand and No/100 * * * * * DOLLARS.

Together with interest thereon at the rate of 7 per cent per annum. Interest payable on May 20, 1969, August 20, 1969 and November 20, 1969 and February 20, 1970

Should this note not be paid promptly at maturity, I or we further promise jointly and severally to pay interest from date of maturity at the rate of 8 per cent per annum and all costs and expenses arising out of the collection of this note, whether by legal process or otherwise, including the fees of any lawyer employed by the holder for the said purpose.

I or we, and each of us, whether makers or endorsers, hereby waive presentment, demand of payment, protest and notice of non-payment or protest, and agree that the holder of this note may extend the time of payment without notice to me or to us, or either of us, and that thereafter I or we, jointly or severally, will remain liable thereon, as if we had expressly consented to the said extension.

The undersigned expressly authorize and empower the Bank, at its discretion, at any time to appropriate and apply to the payment of this note and/or any other obligation or obligations of the undersigned or any of them to the Bank now existing or hereafter arising, whether due or not due, any and all monies now in the hands of the Bank on deposit or otherwise to the credit of, or belonging to the undersigned or to any of them, and any such monies coming hereafter into the hands of the Bank.

If at any time the Security for the foregoing note shall be unsatisfactory to the Bank, or any of its officers, and the undersigned shall not on demand furnish such further security or make such payment on account as shall be satisfactory to the Bank, or if any sum payable hereunder be not paid when due, or if the undersigned or any maker, endorser, guarantor, or other person liable therefore shall die or shall become insolvent (however such insolvency may be evidenced), or make a general assignment for the benefit of creditors, or, if the undersigned or any copartnership of which he is a member, shall suspend the transaction of his or its usual business, or if a petition in bankruptcy shall be filed by or against, or if a receiver shall be appointed of, or a writ or order of attachment or garnishment shall be issued or made against any of the property or assets, or any part thereof, of the undersigned, or of any such copartnership, or of any such maker, endorser, guarantor, or other person liable therefore thereupon, unless the Bank shall otherwise elect, this note shall become and be due and payable forthwith, without presentation, demand, protest, notice of protest or other notice of dishonor of any kind, all of which are hereby expressly waived.

_____(SEAL) *Richard M. Tucker* (SEAL)

Address Address

Date 9-4-69
KEY BISCAYNE BANK (SEAL) (SEAL)

By *Richard M. Tucker*
Address Address

Loan Approved by

Due Date February 20, 1969

Key Biscayne, Miami, Florida February 20th 1968

after date, for value received, I or we, the undersigned, jointly and severally, promise to pay to the order of KEY BISCAYNE BANK, at its office at Key Biscayne, Miami, Florida,

Five thousand and No. 700 DOLLARS

Interest payable on May 20, 1968

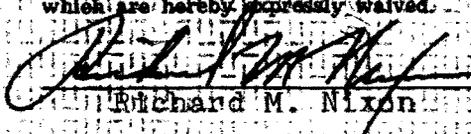
Together with interest thereon at the rate of 7 per cent per annum Aug. 20, 68, NOV. 20th 68 & Feb. 20, 69

If this note is not paid promptly at maturity, I or we further promise jointly and severally to pay interest from date of maturity at the rate of 8 per cent per annum and all costs and expenses arising out of the collection of this note, whether by legal process or otherwise, including the fees of any lawyer employed by the holder for the said purpose.

I or we, and each of us, whether maker or endorser, hereby waive presentment, demand of payment, protest and notice of non-payment or protest, and agree that the holder of this note may extend the time of payment without notice to me or to us, on either of us, and that thereafter I or we, jointly or severally, will remain liable thereon, as if we had expressly consented to the said extension.

The undersigned expressly authorize and empower the Bank, at its discretion, at any time to appropriate and apply to the payment of this note and/or any other obligation or obligations of the undersigned or any of them to the Bank now existing or hereafter arising, whether due or not due, any and all moneys now in the hands of the Bank on deposit or otherwise to the credit of, or belonging to the undersigned or to any of them, and any such moneys coming hereafter into the hands of the Bank.

If at any time the security for the foregoing note shall be unsatisfactory to the Bank, or any of its officers, and the undersigned shall not on demand furnish such further security or make such payment on account as shall be satisfactory to the Bank, or if any sum payable hereunder be not paid when due, or if the undersigned or any maker, endorser, guarantor, or other person liable therefore shall die or shall become insolvent (however such insolvency may be evidenced), or make a general assignment for the benefit of creditors, or if the undersigned or any copartnership of which he is a member, shall suspend the transaction of his or its usual business, or if a petition in bankruptcy shall be filed by or against, or if a receiver shall be appointed of, or a writ or order of attachment or garnishment shall be issued or made against any of the property or assets, or any part thereof, of the undersigned, or of any such copartnership, or of any such maker, endorser, guarantor, or other person liable therefore hereupon, unless the Bank shall otherwise elect, this note shall become and be due and payable forthwith, without presentment, demand, protest, notice of protest or other notice of dishonor of any kind, all of which are hereby expressly waived.

 (SEAL)
Richard M. Nixon

(SEAL)

Address Address

(SEAL) (SEAL)
CANCELLED BY RENEWAL

Address Address

Loan Approved by

MAR 6 1970

LAW OFFICES
KALMBACH, DEMARCO, KNAPP & CHILLINGWORTH

SUITE 900 • NEWPORT FINANCIAL PLAZA / 550 NEWPORT CENTER DRIVE
NEWPORT BEACH, CALIFORNIA 92660
TELEPHONE (714) 644-4111

LOS ANGELES OFFICE
611 WEST SIXTH STREET • SUITE 1900
LOS ANGELES, CALIFORNIA 90017
TELEPHONE (213) 625-2191

HERBERT W. KALMBACH
FRANK DEMARCO, JR.
SHERWOOD C. CHILLINGWORTH
HAROLD BERAL
ALEXANDER BOWIE
ROBERT M. OLSON, JR.
ROBERT H. MORRISON
RICHARD C. GREENBERG
THOMAS D. PECKENPAUGH
TERRY L. RHODES
OAKLEY C. FROST
ALAN R. WOLEN
WILLIAM A. KERR
LARRY B. THRALL

OF COUNSEL
JAMES R. KNAPP
JAMES H. O'CONNOR

March 2, 1970

Mr. Tod R. Hullin
Administrative Assistant to
John D. Ehrlichman
The White House
Washington, D. C.

Dear Tod:

The check in the amount of \$4,007.05 payable to
the President resulting from royalty proceeds on his "Six
Crises" book has been received and deposited.

Hope to see you when I am in Washington next week.

Best regards,



Herbert W. Kalmbach

HWK:nw

MAR 6 1970

LAW OFFICES
KALMBACH, DeMARCO, KNAPP & CHILLINGWORTH

SUITE 800 • NEWPORT FINANCIAL PLAZA / 550 NEWPORT CENTER DRIVE
NEWPORT BEACH, CALIFORNIA 92660
TELEPHONE (714) 644-4111

HERBERT W. KALMBACH
FRANK DeMARCO, JR.
SHERWOOD C. CHILLINGWORTH
HAROLD BERAL
ALEXANDER BOWIE
ROBERT M. OLSON, JR.
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THOMAS D. PECKENPAUGH
TERRY L. RHODES
OAKLEY C. FROST
ALAN R. WOLEN
WILLIAM A. KERR
LARRY B. THRALL

LOS ANGELES OFFICE
611 WEST SIXTH STREET • SUITE 1900
LOS ANGELES, CALIFORNIA 90017
TELEPHONE (213) 625-2191

OF COUNSEL
JAMES R. KNAPP
JAMES H. O'CONNOR

March 2, 1970

John D. Ehrlichman, Esq.
Assistant to the President
The White House
Washington, D. C.

Dear John:

The copy of the letter from the Mayor of Whittier regarding the location of the Presidential Library has been received.

At your suggestion I have called Mayor Hofstetter and have arranged to meet with her to discuss the pros and cons of the Whittier location.

I agree that while the location will not meet many of the criteria we have discussed the fact is that we owe her the courtesy of a personal call.

Best regards,



Herbert W. Kalmbach

HWK:nw

4

THE WHITE HOUSE

WASHINGTON

January 23, 1970

MEMORANDUM FOR JOHN EHRLICHMAN

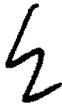
FROM:

JOHN CAMPBELL



The President's financial records have been transported to Mr. Kalmbach's office at Newport Beach, per his instructions.

The Secret Service and Commander Larson handled it.



MUDGE ROSE GUTHRIE & ALEXANDER

20 BROAD STREET

NEW YORK, N. Y. 10005

212-422-6767

JOHN H. ALEXANDER
BLISS ANSNES
PETER W. ASHER
ARTHUR M. BECKER
MILTON BLACK
WALTER E. BREEN
WILLIAM H. CANNON
NICHOLAS J. CAPOZZOLI, JR.
JOSEPH C. DALEY
GOLDTHWAITE H. DORR
THOMAS W. EVANS
RICHARD S. FARROW
ROBERT E. FERDON
JAMES G. FRANGOS
GERRIT GILLIS
GERALD B. GREENWALD
(D. C. BAR ONLY)
RANDOLPH H. GUTHRIE
MATTHEW S. HEROLD, JR.
WILLIAM B. LANDIS
JOHN LARSON
FRANKLIN B. LINCOLN, JR.
WILLIAM A. MADISON
ARTHUR J. MAHON
FRANCIS X. MALONEY
RICHARD S. RITZEL
MILTON C. ROSE
NORMAN M. SEGAL
HARRY G. SILLECK, JR.
HENRY ROOT STERN, JR.
JAMES P. TANNIAN
ARNOLD H. TRACY
ROBERT E. WALSH
DONALD J. ZOELLER

JOHN T. TRIMBLE
COUNSEL

1701 PENNSYLVANIA AVE., N. W.
WASHINGTON, D. C.
202-298-5970

12, RUE DE LA PAIX
PARIS 2e, FRANCE
742-05-99

CABLE ADDRESS
BALUCHINS-NEW YORK

TELEX-127889

January 22, 1970

The President
The White House
Washington, D. C.

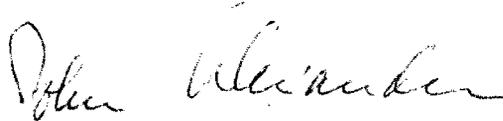
Dear Mr. President:

Frank DeMarco, Jr. of Los Angeles has written me that he and his partner, Herbert Kalmbach, are in the process of taking over the responsibility of advising on your personal affairs. In this connection, he has asked us to transmit certain information.

As I am sure you know, if it is your decision to transfer the responsibility for advising on your personal matters from our office to another firm, we shall be happy to cooperate in every way we can. However, those of us in the firm who have been most closely associated with you and your personal affairs sincerely doubt whether such a transfer is in your best interests and, therefore, before you take the step, Bob Guthrie and I would like to have the opportunity of discussing it with you. It so happens that both Bob and I will be out of the country from January 28 until February 10, but any other time would be convenient for us.

Our warmest regards.

Sincerely,



JHA:fj

Tom Evans?

To: President-elect Nixon
From: John D. Ehrlichman
Subject: Personal Estate Planning

Date: December 5, 1968

1. Nixon, Mudge termination.

We have now contacted Mr. Ritzel and explained to him your desire to spread the termination compensation over the next five years.

He suggests that he be authorized to proceed with an alternative study involving gift-giving to an inter vivos trust for the benefit of your family of a portion of the termination payment.

As you know, some of your termination pay is a return of capital, and some is ordinary income. By balancing of these two categories of payment, you may be able to appreciably diminish your income tax with relatively little sacrifice of usable proceeds.

I would recommend that you authorize Mr. Ritzel to go ahead with the alternative study.

2. Your wills.

Mr. Ritzel advises that although your wills have been ready for execution for some time, you have not completed them.

In view of Julie's marriage and your change of employment, I would recommend that you and Mrs. Nixon execute new wills during the week prior to Christmas.

If you have drafts of the wills prepared by Ritzel, I will be happy to review them for you to be sure that they are applicable to your new situation. Otherwise, I would suggest that you authorize Mr. Ritzel to meet with you toward their revision and early execution.

To this end I have asked Dwight Chapin to arrange an appointment for you and Mrs. Nixon with Mr. Ritzel. He will contact you on this.

John D. Ehrlichman

JDE:sw

MEMORANDUM

THE WHITE HOUSE

WASHINGTON

September 13, 1969

TO: JOHN D. EHRLICHMAN
FROM: EDWARD L. MORGAN ~~MS~~
SUBJ.: President's Bank Accounts

There was only one bank account outstanding, which is a savings account, in New York.

I have undertaken to have it transferred to the Key Biscayne Bank.

↳

MEMORANDUM

THE WHITE HOUSE

WASHINGTON

JUNE 16, 1969

TO: ED MORGAN

FROM: JOHN EHRLICHMAN

JUN 17 1969

The President proposes to personally pay Julie for her work in the White House this summer and deduct it as a business expense.

Would you please determine whether he can properly do this or whether he is taking her as an exemption or if there is some other problem.

TT [unclear]

June 2, 1969

Dear Vinnie:

I understand that Martin Feinstein is gone and I am concerned about the arrangements which have been made for appointing a successor to handle the President's affairs.

I am particularly concerned about the confidentiality of the material which his successor will handle.

Will you please tell me what reassurances are available on this score?

Yours sincerely,

John D. Ehrlichman
Counsel to the President

Mr. Vincent Andrews
501 Madison Avenue
New York, New York

TO: John Ehrlichman

DATE: January 16, 1969

FROM: Edward L. Mortan

RE: RN's Checking Account, Bills, etc.

After our discussion, it is my recommendation that we use the firm of Mudge, Rose, Guthrie & Alexander, on a retainer basis, to handle RN's personal account.

The New York office has an accounting section under Mr. Ritzel's direction and it seems preferable to mail the bills once a month to him in order to cut down the number of people involved. The Washington office of the firm would be available for immediate servicing on any particular matter.

Either Bud or I could be the direct liaison with the firm which would primarily amount to forwarding bills once a month with some kind of an approval.



Edward L. Mortan

ELM/hg

TO: John Ehrlichman
FROM: Edward L. Morgan
RE: RN's Interest in the Law Firm

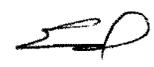
DATE: January 16, 1969

Because the New York Times ran an article in which they indicated that RN's interest in the law firm was approximately \$45,000, I think it might be well that Ron Ziegler be advised of the actual facts involving RN's departure from the firm.

(1) RN's capital investment in the firm which will be returned to him is in the neighborhood of \$45,000 or \$46,000. It is presently contemplated that this will be paid to him on April 1, 1969.

(2) RN's withdrawal from the firm, effective December 31, 1968, allows him to share in the undistributed profits for 1968, which will be between \$60,000 and \$70,000. It is anticipated that this will be paid some time in March.

(3) RN has an interest in the firm's backlog of fees due, estimated to be between \$200,000 and \$220,000. This is paid pursuant to the firm's partnership agreement which amounts to a total buyout of his interest. This amount will be paid in semi-annual installments over the next five years beginning June 1, 1969.



Edward L. Morgan

ELM/hg

MEMORANDUM

THE WHITE HOUSE

WASHINGTON

DETERMINED TO BE AN
ADMINISTRATIVE MARKING

By RS E.O. 12065, Section 6-102
NARS, Date 5-14-82

July 16, 1969

~~CONFIDENTIAL~~

TO: TOD HULLIN

FROM: EDWARD L. MORGAN *EM*

SUBJECT: Sale of New York apartment (Closing Statement)

Bebe has been advised. He states he has a good accounting and tax man who could help with matters if Kalmbach's firm is not so equipped. I trust we are taking this up with Kalmbach in California

3

#4

JULY 10, 1969

TO: ED MORGAN
FROM: TOD HULLIN

John Ehrlichman would like you to call Bebe Rebozo
per the attached.

July 9 Morgan memo re sale of New York apartment

21/ apt

May 16, 1969

Dear Mr. Stillman:

I am very sorry if the President's disclosure has in any way displeased Mr. and Mrs. Lehrman.

We had not been informed that their identity was in any way confidential.

In retrospect, I do not know how their identity could have been kept in confidence for very long, but if we have contributed to its untimely disclosure please accept my apology.

Yours sincerely,

John D. Ehrlichman
Counsel to the President

Mr. Stanley W. Stillman
Donovan Leisure Newton & Irvine
Two Wall Street
New York, New York 10005

JDE:jlh

MAY 15 1969

Law Offices of
Donovan Leisure Newton & Irvine
Two Wall Street
New York, N.Y. 10005

WILLIAM J. DONOVAN
1929-1959

GEORGE S. LEISURE
CARL ELBRIDGE NEWTON
RALSTONE R. IRVINE
THOMAS J. MCFADDEN
OTTO C. DOERING, JR.
DAVID TEITELBAUM
GRANVILLE WHITTLESEY, JR.
CARBERY O'SHEA
JAMES R. WITHROW, JR.
MALCOLM FOOSHEE
BRECK P. McALLISTER
JAMES V. HAYES
ROY W. McDONALD
THEODORE S. HOPE, JR.
RICHARD Y. HOLCOMB
GEORGE S. LEISURE, JR.
A. VERNON CARNAHAN
ROBERT M. LOEFFLER
MAHLON F. PERKINS, JR.
JOHN E. TOBIN
ROBERT F. MORTEN
SAMUEL W. MURPHY, JR.
WALTER L. STRATTON
STUART B. PEERCE
DOUGLAS V. LEWIS
JULIUS P. FOUTS
HELMUT F. FURTH
JOHN COOLEY BAITY
ROGER V. PUGH, JR.
KENNETH N. HART
M. LAUCK WALTON
J. TRUMAN BIDWELL, JR.

* ON LEAVE

TELEPHONE 212-RE 2-4100
CABLE ADDRESS DONLARD, N.Y.

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TIME & LIFE BUILDING
17, AVENUE MATHIGNON
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ROBERT S. OGDEN
RESIDENT COUNSEL

WASHINGTON OFFICE
THE FEDERAL BAR BUILDING WEST

1819 H STREET, N.W.

WASHINGTON, D.C. 20006

TELEPHONE: 202-ME 8-2727

ANDREW J. KILCARR
RESIDENT COUNSEL

May 13, 1969

John D. Ehrlichman, Esq.
White House Counsel
Washington, D. C.

Dear Mr. Ehrlichman:

I know how natural it is for a politician and his press secretaries to be conscious of publicity and disclosure and I respect their intention in being so.

I represent the Lehrmans, however, and they are not very pleased at their name getting caught up in the cross-fire of the President disclosing his financial affairs. Mr. Meyer and Mr. Epstein have been scrupulous in maintaining confidences here in New York, and I hope in the future we can count on your cooperation as well.

With best wishes.

Sincerely yours,

Stanley W. Stillman

Stanley W. Stillman

cc: Mr. Christopher Meyer
Nathan A. Epstein, Esq.
Mr. Lewis E. Lehrman
Mr. George E. Ehret

APRIL 22, 1969

FOR THE PRESIDENT

The apartment has been sold to Mrs. Lewis Stillman Lerman for \$312,500. The closing date is May 28 and the occupancy date is June 1.

JOHN D. EHR LICHMAN

5

THE WHITE HOUSE

WASHINGTON

March 14, 1969

MEMORANDUM FOR JOHN EHRLICHMAN

FROM

BUD KROGH

BK

Ritzel called this afternoon to advise that once the offers are accepted, a formal meeting of the Board of Directors of the co-op apartment must be held to approve the offer. Ritzel thinks we probably cannot close the deal until about April 15, 1969.

Ritzel proposes to sound out the Board of Directors ahead of time so that the purchaser we select will be satisfactory to them.

As agreed, he will be sending the names of prospective purchasers to us as soon as they come in.

5

4

FEBRUARY 10, 1969

TO: ED MORGAN

FROM: JOHN EHRLICHMAN

Please write a letter to Dick Ritzel advising him that the President approves the idea of taking sealed written bids for the apartment. He does not wish to sell the apartment to Bluhdorn but looks favorably on selling it to Mrs. Rockefeller.

3

MEMORANDUM

THE WHITE HOUSE
WASHINGTON

I
FEB 18 1969

FEBRUARY 7, 1969

FOR THE PRESIDENT

RE: SALE OF YOUR APARTMENT

Dick Ritzel reports that his office is being besieged with potential purchasers.

He will follow up on the Mary Rockefeller and Blundorn ~~leads~~ which Mrs. Nixon gave me, but it is his strong recommendation that the trustee bank be permitted to accept sealed bids at a date and time certain. The trustee and Ritzel (in consultation with you) will then select the best bidder who may not necessarily be the highest bidder.

In view of the heavy interest in the apartment, Ritzel does not feel that it is possible to merely set a price and select a buyer. At any price other than a totally ridiculous price there will be six or seven buyers and he will be forced to an embarrassing personal selection.

Therefore, sealed bids (where no one knows who submitted what price) is perhaps the best way to do it.

Do you approve of the idea of the trustee taking sealed bids?

JOHN D. EHRLICHMAN

