

Richard Nixon Presidential Library  
White House Special Files Collection  
Folder List

| <u>Box Number</u> | <u>Folder Number</u> | <u>Document Date</u> | <u>Document Type</u> | <u>Document Description</u>  |
|-------------------|----------------------|----------------------|----------------------|--|
| 9                 | 7                    | 08/14/1972           | Financial Records    | Last Will and Testament of Patricia R. Nixon, with attachments. 11 pages.  |
| 9                 | 7                    | n.d.                 | Memo                 | Administrative Procedure for implementing Estate Plan. 3 pages.  |
| 9                 | 7                    | 09/29/1972           | Letter               | Richard Ritzel to Dean re: disposition of all copies of the Nixon's wills and trust agreements. 1 page.  |
| 9                 | 7                    | 08/14/1972           | Form                 | I.R.S. Exemption Application for The Richard M. Nixon irrevocable Literary Trust, with attachments. 10 pages.  |
| 9                 | 7                    | 09/02/1972           | Form                 | Power of Attorney, I.R.S. Form 2848, appointing attorneys John Alexander and Richard Ritzel to represent the Trust with regards to tax matters. 2 pages. |
| 9                 | 7                    | n.d.                 | Letter               | Jay Rotz to John Alexander re: request for additional information in order to process exemption application for the Nixon Literary Trust. 2 pages.       |

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| 9                 | 7                    | 10/11/1972           | Letter               | John Alexander to Dean re: Haldeman's response to the I.R.S. letter about the exemption application for the Nixon Literary Trust. 2 pages.               |
| 9                 | 7                    | 11/08/1972           | Letter               | J. F. Monahan to Nixon Irrevocable Trust via Mudge, Rose, Guthrie & Alexander re: approval of exemption application. 2 pages.                            |
| 9                 | 7                    | 05/08/1973           | Letter               | John Alexander to Rose Mary Woods re: filing tax return for the Trust, and asking when the President will change the Trustee, with attachments. 3 pages. |
| 9                 | 7                    | 05/14/1973           | Letter               | Mudge, Rose, Guthrie & Alexander to I.R.S. re: tax return of the Nixon Irrevocable Literary Trust, with attachments. 9 pages.                            |
| 9                 | 7                    | 10/23/1972           | Financial Records    | Revision of Estate Plan to include transfer of San Clemente property to Federal Government, not scanned, see duplicate 9:1. 10 pages.                    |
| 9                 | 7                    | n.d.                 | Other Document       | front of White House manila envelope marked "Personal - Private Estate Plan". Not scanned. 1 page.   |

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I, PATRICIA R. NIXON, a resident of the County of Orange, State of California, make, publish and declare this to be my Last Will and Testament, hereby revoking any and all other Wills and Codicils thereto by me at any time heretofore made.

FIRST: I declare that I am married to RICHARD M. NIXON, that the following children have been born of our marriage, both of whom are now living: PATRICIA NIXON COX, born February 21, 1946 and JULIE NIXON EISENHOWER, born July 5, 1948, and that I have no deceased children. I further declare that I have made no provisions for my said children in this, my will because other provisions have been made for their benefit by myself and my said husband during our lifetimes.

SECOND: I expressly refrain from exercising any power of appointment or other similar power exercisable by my Will, whether general or limited, granted to me under any Agreement of Trust executed by my husband and myself during our lifetimes.

THIRD: I direct that my Executor shall select, from among all of the tangible personal property owned by me or in which I have an interest and which is not held as part of the principal of that certain trust known as The Family and Literary Properties Trust created by myself and my husband, RICHARD M. NIXON, during my lifetime, and without regard to whether or not my said husband may have a community property interest or quasi-community property

right in the same, all of those items prepared by or for me or by or for my said husband during my lifetime which relate to the events of my official or personal life or the official or personal life of my said husband and which have historical or commemorative significance, including, without limitation, books, documents, papers, letters, correspondence, memoranda, pamphlets, pictures, photographs, plats, maps, films, television tape recordings, motion pictures and sound recordings, both on record and on tape, as well as items given to me during my lifetime which are commonly referred to as memorabilia, including, without limitation, awards, plaques, medals, membership or achievement certificates, gavels, symbolic currency, keys and figurines, commemorative and personal photographs, flags, banners, works of art, including sculptures, paintings, etchings and drawings, books, both inscribed by the author or donor and uninscribed and religious items, and I give and bequeath the items so selected by my said Executor to the then acting Trustee or Trustees of that certain trust known as The Family and Literary Properties Trust, created under an Agreement of Trust made and executed the same day as the date of this, my Last Will and Testament, by and between myself and my said husband, as Settlers and my said husband, as Trustee, to be added to the principal of said trust and thereafter held, managed, utilized and disposed of in accordance with all of the terms and provisions of said Agreement of Trust, including any modifications or amendments thereto made prior to or after my death. Any determination made by my Executor that an item of tangible

personal property owned by me or in which I have an interest at the time of my death relates to the events of my official or personal life or to the official or personal life of my said husband and has historical or commemorative significance shall be final, binding and conclusive upon all persons or entities interested in my estate.

FOURTH: I give and bequeath to my husband, RICHARD M. NIXON, if he shall survive me, all articles of tangible personal property owned by me or in which I have an interest and which are not held as part of the principal of The Family and Literary Properties Trust, and which are not disposed of under the provisions of Article THIRD of this, my Will, including, without limitation, my household furniture and furnishings, pictures, plate, rugs, china, silver, glass, ornaments, books, personal clothing, jewelry and other personal effects, automobiles and their accessories and all other similar items of tangible personal property, together with any and all policies of insurance on or in connection with any of such tangible personal property. If my said husband shall predecease me or if my said husband and I shall die under circumstances that make it impossible to establish the order of our deaths by proof, then I give and bequeath such tangible personal property and insurance policies to such of my children as shall survive me, to be divided among them as they shall agree, but as nearly as practicable into shares of equal value.

FIFTH: I give, devise and bequeath all the rest, residue and remainder of my estate, real, personal and mixed,

of every name, nature and kind whatsoever and wheresoever the same may be situated, including any legacy hereinbefore made which shall have lapsed (but excluding any property over which I have been granted a power of appointment or other similar power exercisable by my Will, whether general or limited, it being my intention to refrain from exercising any such power), all of which is sometimes hereinafter referred to as my residuary estate, to the then acting Trustee or Trustees of The Family and Literary Properties Trust, to be added to the principal of said trust and thereafter held, managed and disposed of in accordance with all of the terms and provisions of said Agreement of Trust, including any modifications or amendments thereto made prior to or after my death.

SIXTH: I direct that my Executor or Executors shall certify the amounts of any and all estate, transfer, inheritance or succession taxes, whether federal or state or other, including any and all interest and penalties assessed thereon, payable on any property which is devised and bequeathed under the provisions of this, my Will, or any Codicil thereto, or on any other property which shall constitute a part of my taxable estate, (i) if I shall have survived my husband, RICHARD M. NIXON, but not if my said husband and I shall die in or as the immediate result of a common accident or disaster, to the then acting Trustee or Trustees of that certain trust known as The Patricia R. Nixon Trust and created under an Agreement of Trust made and executed the same day as the date of execution of this my Last Will and Testament, by and between myself and my said hus-

band, as Settlers and JOHN D. EHRLICHMAN, as Trustee, or  
(ii) if I shall not have survived my said husband or if my  
said husband and I shall die in or as the immediate result  
of a common accident or disaster, to the then acting Trustee  
or Trustees of The Family and Literary Properties Trust.  
The then acting Trustee or Trustees of either trust, as the  
case may be, is or are authorized to rely upon any certifi-  
cation from my Executor or Executors as to the amount of  
such taxes, interest and penalties without further inquiring  
into the accuracy or correctness of any such certification.

SEVENTH: I nominate, constitute and appoint my  
husband, RICHARD M. NIXON, as Executor of this, my Will.  
If my said husband shall fail to qualify as such Executor or,  
having qualified, shall for any reason whatsoever cease to  
act as such prior to the completion of the duties of said  
office, then I nominate, constitute and appoint C. G. REBOZO  
and JOHN D. EHRLICHMAN as successor Executors of this, my  
Last Will and Testament to act in the place and stead of my  
said husband. If either of said persons shall fail to qual-  
ify as such Executor or, having qualified, shall for any  
reason whatsoever cease to act as such prior to the comple-  
tion of the duties of said office without a successor Execu-  
tor having been named to act in his place and stead, as  
provided herein, then I direct that no successor Executor  
need be appointed to act in the place and stead of such  
person, but that the person qualifying or continuing to act  
as Executor hereunder may act as sole Executor of this, my  
Last Will and Testament, with all of the rights, powers,  
privileges, duties, exemptions and discretions conferred

upon my Executor or Executors under any of the provisions of this, my Will.

I authorize and empower any two Executors at any time acting hereunder, acting jointly, or any sole Executor at any time acting hereunder, to appoint a successor Executor or successor Executors to act in their, his or her place and stead or, in the case of a sole Executor, to appoint an additional Executor to act with him or her hereunder, any such appointment or appointments to take effect immediately or upon the happening of such future contingency as shall be specified in the instrument or instruments of appointment, and to revoke any contingent appointment prior to the happening of such future contingency as shall be specified in the instrument of appointment. Each additional or successor Executor appointed pursuant to the provisions hereof shall have all of the rights, powers, privileges, duties, exemptions and discretions conferred upon my Executor or Executors under any of the provisions of this, my Will. Each appointment of a successor Executor hereunder, and each revocation of a contingent appointment, pursuant to the provisions hereof shall be made by an instrument in writing executed by the persons empowered to make such appointment, duly acknowledged.

I direct that neither my husband, said C. G. REBOZO, said JOHN D. EHRLICHMAN nor any successor or additional Executor or Executors appointed pursuant to the provisions hereof shall be required to give or file any bond or other security for the faithful performance of his, her or their duties as such Executor, Executors or Executrix in

any jurisdiction whatsoever.

EIGHTH: (A) I authorize my Executor or Executors to sell, lease, mortgage, or encumber by deed of trust the whole or any part of my residuary estate at either public or private sale, with or without notice, subject only to such confirmation as may be required by law. I further authorize my Executor or Executors either to continue the operation of any property or business belonging to my estate for such time and in such manner as my Executor or Executors may deem advisable and for the best interest of my estate, or to sell or liquidate the property or business at such time and on such terms as my Executor or Executors may deem advisable and for the best interest of my estate. Any such operation, sale or liquidation by my Executor or Executors, in good faith, shall be at the risk of my estate and not at the risk of my Executor or Executors, and the profits and losses resulting therefrom shall inure to or be chargeable to my estate as a whole.

<sup>authorize</sup>  
(B) I further <sup>authorize</sup> my Executor or Executors to invest and reinvest the whole or any part of my residuary estate (including surplus cash and the proceeds from the sale or liquidation of any assets of my estate) in any investment which my Executor or Executors, in their sole discretion, may deem advisable and for the best interest of my estate, subject only to such court authorization as may be required by law.

(C) I authorize my Executor or Executors to file a joint return with my spouse for the year in which I passed away, even though my spouse, and not my estate, is

thereby benefited.

IN WITNESS WHEREOF, I have hereunto set my hand  
and seal this 14<sup>th</sup> day of August, in the year One  
Thousand Nine Hundred and Seventy-two.

Patricia R. Nixon [L.S.]

Signed and sealed by the above-named  
Testatrix, PATRICIA R. NIXON,  
in our presence, and published and  
declared by her to us to be her  
Last Will and Testament, and there-  
upon we, at her request and in her  
presence, and in the presence of  
each other, have hereunto subscribed  
our names as witnesses this 14<sup>th</sup> day  
of August, 1972.

Lyndal Fitzel

residing at

23 Beechwood Road

Ho-Ho-Kus, New Jersey

Ann H. Blomker

residing at

Beekman Place

New York, New York 10022

Alexander Butterfield

residing at

7416 Admiral Drive

Alexandria, Virginia 22307

ELECTION AND WAIVER

I, RICHARD M. NIXON, husband of PATRICIA R. NIXON, hereby certify that I have read the foregoing Will of my wife and fully understand that my wife by this Will disposes of some of our community property, including my one-half thereof, now owned or hereafter to be acquired, and not held as part of the principal of any trust created by my said wife and myself during our lifetimes. Being fully satisfied with its provisions, I hereby elect to accept and acquiesce in the provisions of the foregoing Will, waiving all claims to my share of any community property disposed of thereunder and all other claims that I may have upon any of the property disposed of by said Will, but not including property exempt from execution, my right to a probate homestead nor my right as a beneficiary under any insurance policies on my wife's life. This instrument is not a transfer or release of my right, title or estate in any of any community property disposed of under said Will now owned or hereafter to be acquired, is revocable by written instrument executed by me and delivered to my wife during her lifetime, and it shall be effective and valid for any purpose only after the decease of my wife upon the condition that the foregoing Will shall be duly admitted to probate by a court of competent jurisdiction and that it shall not be successfully contested or probate revoked.

Signed at *Washington D.C.*  
this day, *14<sup>th</sup> August*, 1972.

*Richard M. Nixon*

On this 14<sup>th</sup> day of August, 1972, at  
Washington D.C., RICHARD M. NIXON, husband  
of PATRICIA R. NIXON, executed the foregoing instrument  
in our presence and we, at his request and in his presence,  
hereby sign below as witnesses to his signature.

Richard Tizel residing at 23 Beechwood Road  
Ho-Ho-Kus, New Jersey

John H. Alexander residing at 1 Parkview Place  
New York, New York 10022

Alexander P. Butterfield residing at 7416 Admiral Drive  
Alexandria, Virginia 22307

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LAST WILL AND TESTAMENT

of

PATRICIA R. NIXON

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Dated: August 14, 1972

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MUDGE ROSE GUTHRIE & ALEXANDER  
20 BROAD STREET, NEW YORK, N. Y.